

Fastener Industry M&A:

Navigating the Transaction Process and
Key Success Factors

INTERNATIONAL FASTENER EXPO2025

Moderator



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Panelists



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Agenda Topics

1

Preparation

How companies prepare for a potential transaction

2

Transaction Process

The activities and objectives of the acquisition process

3

Post-Close

What to expect after the deal is closed

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Preparation

- Time horizon
- Prep activities
- Advisors
- Buyer types
- Acquisition strategies

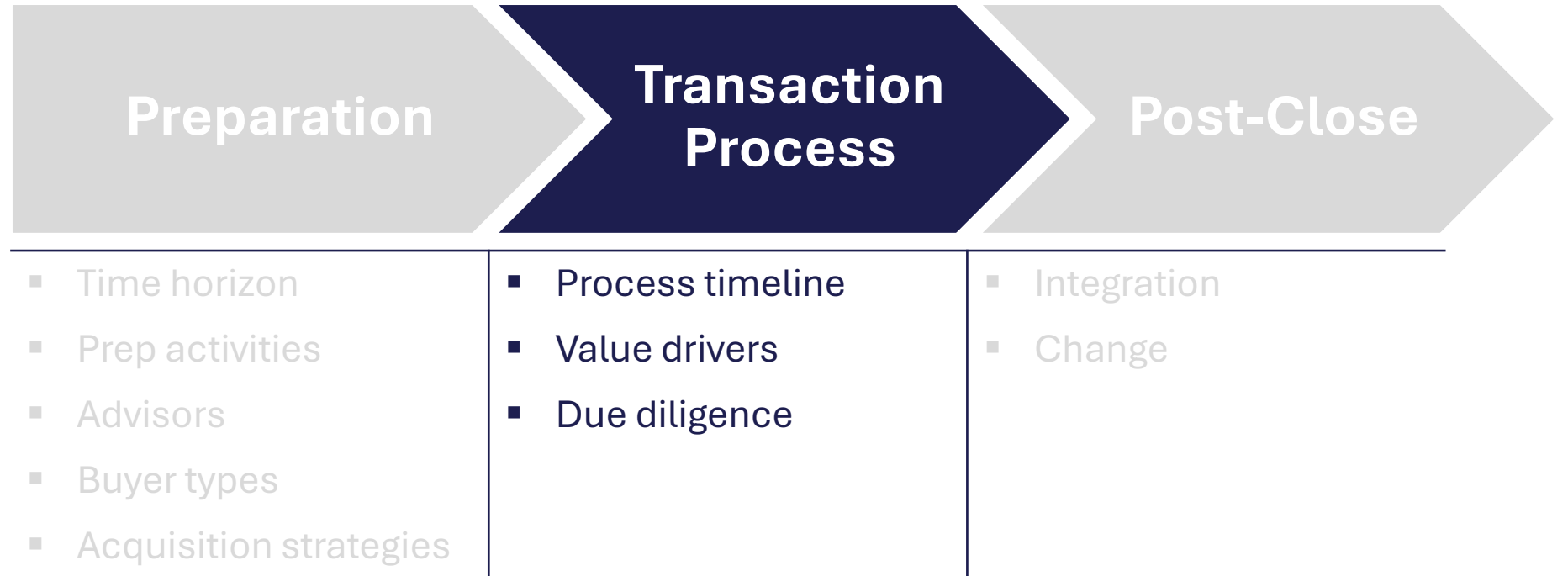
Transaction Process

- Process timeline
- Value drivers
- Due diligence

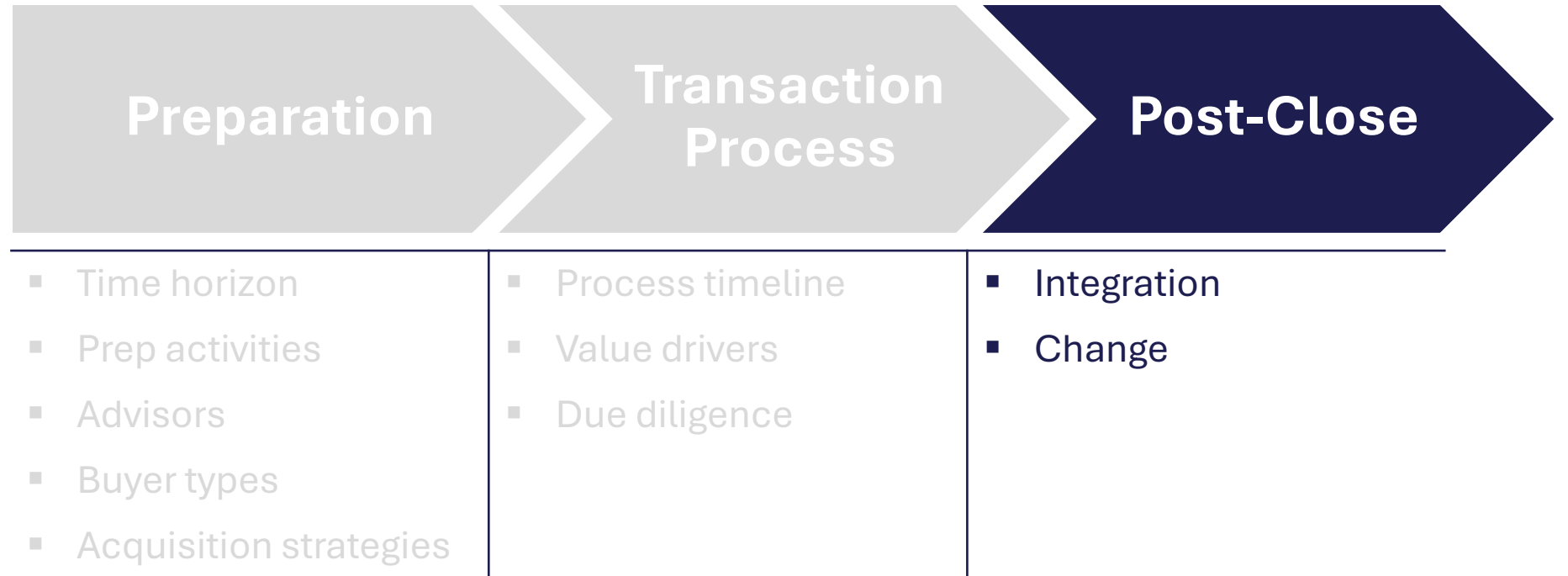
Post-Close

- Integration
- Change

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Thank you!

September 15-17, 2025
Mandalay Bay Convention Center, Las Vegas
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